

Segmentation: Sources & Spending

MARKET FOCUS

SERVICE: DIGITAL MEDIA

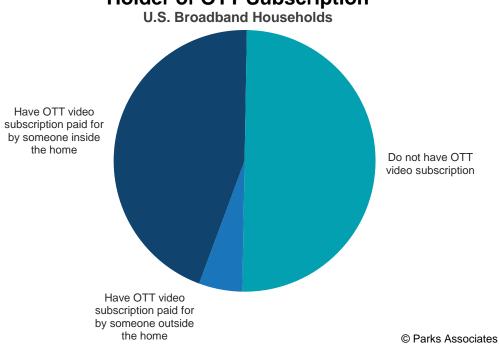
1Q 2015

By John Barrett, Director, Consumer Analytics, Yilan Jiang, Manager, Consumer Research, Glenn Hower, Research Analyst, and David Mitchel, Research Analyst, Parks Associates

SYNOPSIS

Segmentation: Sources and Spending analyzes trends in video spending and consumption. It breaks out consumption and spending data by source (OTT, discs, pay-TV services, etc.) in order to identify changes in consumption and spending habits by consumer segment. It also identifies which segments are most and least likely to engage in cord-cutting and cordshaving behaviors and analyzes the problem of consumers using over-thetop subscriptions held by people outside of their home.

Holder of OTT Subscription



ANALYST INSIGHT

"As over-the-top services emerge from their infancy, they will need to address the problem of account sharing between households. Content providers will be concerned about the practice, even if service providers choose to turn a blind eye to it."

— John Barrett, Director, Consumer Analytics, Parks Associates

CONTENTS

About the Research

Previous Research

- · Consumer Segmentation: OTT Video Buyers (Q4/14)
- Converging Clouds: The Next Step for the Personal Cloud (Q4/14)
- · The Death of Linear TV (Q3/14)
- · 360 View: Digital Media & Connected Consumers (Q3/14)
- · Streaming CE and Content Purchasing Habits (Q1/14)





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CONTENTS

Trends in Content Licensing (Q1/14)

Key Findings

Industry Insight

Recommendations

Segmentation Overview:

- Parks Associates Video Viewing Segments
- Video Viewing Segments (2010 2014)
- Segment Descriptions
- · Top Leisure Activity by Video Viewing Segment (Q3/14)

Video Sources:

- Video Consumption by Sources (2010 2014)
- · Video Consumption by Source: Avid Viewers vs. Traditionalists (2010 2014)
- Video Consumption by Source: Travelers vs. Rooted Viewers (2010 2014)
- Video Consumption by Source: Multiscreeners, Purists, & Light Users (2010 2014)

Viewing Platforms:

- · Use of Device for Video (2010 2014)
- · Video Consumption by Platform (2010 2014)
- Internet Video Consumption by Platform (2010 2014)
- · Video Viewing Segments: Video Consumption by Platform (Q3/14)
- Monthly Use of Websites and Apps to Watch TV Programs or Movies by Video Viewing Segments (Q3/14)
- Average Number of Websites Used to Watch Full Length TV Programs/Movies (Q3/14)
- Average Number of Websites Used to Watch Full Length TV Programs/Movies by Video Viewing Segment (Q3/14)

Video Expenditure:

- Average Monthly Expenditure on Packaged Media and Internet Video (2012-2014)
- Average Monthly Expenditure on Packaged Media and Internet Video by Video Viewing Segments (2012-2014)
- Average Monthly Expenditure on Internet Video by Category (2012-2014)
- Monthly Spending on Video Downloads and Subscription OTT Services by Video Viewing Segments (Q3/14)
- Breakdown of Video Consumption vs. Expenditure (Q3/14)





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CONTENTS

Breakdown of Video Consumption vs. Expenditure by Video Viewing Segment (Q3/14)

Out-of-Household Use of OTT Services:

- Holder of OTT Subscription (Q3/14)
- · Percentage Using OTT Subscription Held by Someone Outside their Home by Age (Q3/14)
- · Holder of OTT Subscription by OTT Service (Q3/14)
- Percentage Using OTT Subscription Held by Someone Outside their Home by OTT Service (Q3/14)
- Percentage Using OTT Subscription Held by Someone Outside their Home by Video Viewing Segment (Q3/14)

Additional Research from Parks Associates

ATTRIBUTES

Parks Associates 15950 N. Dallas Pkwy Suite 575 Dallas TX 75248

TOLL FREE 800.727.5711
PHONE 972.490.1113
FAX 972.490.1133

parksassociates.com

sales@parksassociates.com

Authored by John Barrett, Yilan Jiang, Glenn Hower, and David Mitchel Executive Editor: Tricia Parks

Number of Slides: 60

Published by Parks Associates

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